

Adding pace to your wealth

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,466.24	19.1	0.06%
S&P 500	4,239.18	19.63	0.47%
FTSE 100	7,088.18	7.17	0.10%
DAX	15,571.22	-9.92	-0.06%
Nikkei 225	28,926.00	-32.56	-0.11%
Nasdaq	14,020.33	108.58	0.78%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,737.75	102.40	0.65%
BSE Sensex	52,300.47	358.83	0.69%
Nifty Bank	35,131.20	330.7	0.95%
NIFTY Midcap 100	27,268.45	420.65	1.57%
NIFTY Smallcap 100	9,698.05	154.05	1.61%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.92	-0.15	-0.21%
EUR/INR	88.88	-0.04	-0.04%
GBP/INR	103.38	-0.18	-0.18%
JPY/INR	0.67	0.00	-0.30%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	5125	35	0.69%
Natural Gas	229.2	0.8	0.35%
Gold	49200	76	0.15%
Silver	72020	136	0.19%
Aluminium	195.1	3.1	1.61%
Copper	738.5	-5.55	-0.75%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/(Rs Crores)			
FII	7,447.97	6,118.27	1,329.70
DII	4,282.21	4,857.40	-575.19
F&O			
FII Index Fut	2590.77	3535.04	-944.27
FII Index Opt	882249.78	883234.59	-984.81

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	16.10	-1.79	-10.01%
INDIA VIX	16.50	-0.80	-4.62%

10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.44	-0.022	-1.51%
India	6.02	0.00	0.00%

Nifty Supports	S2	S1
Nifty	15587	15647

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	664.63	668.82	672.63	676.82	680.63	684.82	688.63
TCS	Tata Consultancy Services Limited	3,167.00	3,180.00	3,198.00	3,211.00	3,229.00	3,242.00	3,260.00
ASIANPAINT	Asian Paints Limited	2,892.42	2,906.53	2,931.07	2,945.18	2,969.72	2,983.83	3,008.37
INFY	Infosys Limited	1,409.17	1,414.08	1,419.17	1,424.08	1,429.17	1,434.08	1,439.17
TITAN	Titan Company Limited	1,699.87	1,711.03	1,723.52	1,734.68	1,747.17	1,758.33	1,770.82
UPL	UPL Limited	816.57	826.78	833.37	843.58	850.17	860.38	866.97
ICICIBANK	ICI Bank Limited	622.47	626.73	633.87	638.13	645.27	649.53	656.67
DRREDDY	Dr. Reddy's Laboratories Limited	5,186.27	5,209.38	5,253.77	5,276.88	5,321.27	5,344.38	5,388.77
ULTRACEMCO	UltraTech Cement Limited	6,586.60	6,633.80	6,669.40	6,716.60	6,752.20	6,799.40	6,835.00
WIPRO	Wipro Limited	538.12	541.83	548.07	551.78	558.02	561.73	567.97
ITC	ITC Limited	203.80	205.65	207.70	209.55	211.60	213.45	215.50
IOC	Indian Oil Corporation Limited	114.00	114.60	115.30	115.90	116.60	117.20	117.90
KOTAKBANK	Kotak Mahindra Bank Limited	1,757.30	1,766.65	1,784.30	1,793.65	1,811.30	1,820.65	1,838.30
TECHM	Tech Mahindra Limited	1,038.50	1,047.50	1,056.00	1,065.00	1,073.50	1,082.50	1,091.00
HDFCBANK	HDFC Bank	1,459.42	1,466.53	1,474.77	1,481.88	1,490.12	1,497.23	1,505.47
ONGC	Oil & Natural Gas Corporation Limited	120.38	121.42	122.73	123.77	125.08	126.12	127.43
HINDUNILVR	Hindustan Unilever Limited	2,312.82	2,334.03	2,357.52	2,378.73	2,402.22	2,423.43	2,446.92
LT	Larsen & Toubro Limited	1,492.33	1,503.67	1,511.33	1,522.67	1,530.33	1,541.67	1,549.33
AXISBANK	Axis Bank Limited	722.77	727.83	735.22	740.28	747.67	752.73	760.12
HDFC	Housing Development Finance Corporation Limited	2,507.90	2,521.45	2,540.75	2,554.30	2,573.60	2,587.15	2,606.45
NTPC	NTPC Limited	114.53	115.92	117.13	118.52	119.73	121.12	122.33
HCLTECH	HCL Technologies Limited	947.55	957.05	962.65	972.15	979.75	987.25	992.85
INDUSINDBK	IndusInd Bank Limited	988.60	997.30	1,011.20	1,019.90	1,033.80	1,042.50	1,056.40
RELIANCE	Reliance Industries Limited	2,112.45	2,145.00	2,164.90	2,197.45	2,217.35	2,249.90	2,269.80
BAJAJ-AUTO	Bajaj Auto Limited	4,088.00	4,127.00	4,155.50	4,194.50	4,223.00	4,262.00	4,290.50
BAJFINANCE	Bajaj Finance Limited	5,381.53	5,529.27	5,819.53	5,967.27	6,257.53	6,405.27	6,695.53
CIPLA	Cipla Limited	949.73	954.87	964.73	969.87	979.73	984.87	994.73
BAJAJFINSV	Bajaj Finserv Limited	10,889.92	11,195.13	11,597.57	11,902.78	12,305.22	12,610.43	13,012.87
SBIN	State Bank of India	414.53	418.47	425.43	429.37	436.33	440.27	447.23
ADANIAPORTS	ADANIAPORTS	819.10	831.20	839.75	851.85	860.40	872.50	881.05
COALINDIA	Coal India Limited	152.28	154.02	155.28	157.02	158.28	160.02	161.28
GRASIM	Grasim Industries Limited	1,451.33	1,469.27	1,481.13	1,499.07	1,510.93	1,528.87	1,540.73
BHARTIARTL	Bharti Airtel Limited	533.45	536.90	540.95	544.40	548.45	551.90	555.95
POWERGRID	Power Grid Corporation of India Limited	230.68	235.47	238.43	243.22	246.18	250.97	253.93
MARUTI	Maruti Suzuki India Limited	7,057.15	7,115.60	7,162.55	7,221.00	7,267.95	7,326.40	7,373.35
TATAMOTORS	Tata Motors Limited	336.90	339.65	342.35	345.10	347.80	350.55	353.25
BPCL	Bharati Petroleum Corporation Limited	477.02	479.88	481.77	484.63	486.52	489.38	491.27
HEROMOTOCO	Hero MotoCorp Limited	2,947.80	2,973.40	2,992.70	3,018.30	3,037.60	3,063.20	3,082.50
HINDALCO	Hindalco Industries Limited	377.75	381.00	383.45	386.70	389.15	392.40	394.85
M&M	Mahindra & Mahindra Limited	795.05	799.05	802.95	806.95	810.85	814.85	818.75
TATASTEEL	Tata Steel Limited	1,081.10	1,092.00	1,104.00	1,114.90	1,126.90	1,137.80	1,149.80
JSWSTEEL	JSW Steel Limited	679.43	689.72	698.43	708.72	717.43	727.72	736.43
EICHERMOT	Eicher Motors Limited	2,617.67	2,654.33	2,681.67	2,718.33	2,745.67	2,782.33	2,809.67

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## News

### Indian Equities:

\*Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could rise 18 points at the opening bell.

\*Overseas, Asian stocks are trading mixed on Friday, following gains overnight on Wall Street that saw the S&P 500 sailing to a record closing high.

### Corporate News

\*NHPC: The company reported a nearly 80 per cent YoY jump in its consolidated net profit to Rs 464.60 crore for the March 2021 quarter. Its board approved the proposal to raise debt up to Rs 4,300 crore during the financial year 2021-22.

\*SAIL: The firm reported a 26.4 per cent YoY growth in net profit at Rs 3,444 crore for the March quarter of FY21 (Q4FY21). Earnings before interest, tax, depreciation, and amortisation (Ebitda) came in at Rs 6,473 crore.

\*Yes Bank: The private sector lender on Thursday received board approval for raising up to Rs 10,000 crore by issuing debt securities.

\*National Fertilizers: The company on Thursday reported narrowing of consolidated loss at Rs 9.53 crore for March quarter 2020-21. The company had reported a loss of Rs 248.65 crore in the year ago period, NFL said in a BSE filing.

\*Bank of Baroda: State-owned Bank of Baroda on Thursday said it has slashed the benchmark one-year marginal cost of funds based lending rate (MCLR) by 0.05 per cent. The bank has approved the revision in MCLR with effect from June 12, 2021, the lender said in a regulatory filing.

\*Jaypee Infratech: Jaypee Infratech's financial creditors on Thursday decided to put the bids of NBCC and Suraksha group to vote after both parties submitted final offers for the debt-laden company.

\*Godrej Properties: Godrej Projects Development, a wholly-owned subsidiary of the company has acquired 20 percent issued and paid-up share capital of Vagishwari Land Developers for Rs 29.99 crore.

### Indian Economy

\*The Goods and Services Tax (GST) Council will meet on Saturday to consider the recommendations of a group of ministers (GOM) to reduce taxes on most Covid-19 medicines and materials to give relief to the people, a government source said.

### Global Economy

\*British Prime Minister Boris Johnson expects the Group of Seven to agree to donate 1 billion COVID-19 vaccine doses to poorer countries during its summit starting on Friday, and help inoculate the world by the end of next year.

### NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	35131.20	330.70	0.95%	NIFTY ENERGY	20,712.80	43.6	0.21%
NIFTY IT	27798.00	259.00	0.94%	NIFTY PHARMA	14,313.90	195	1.38%
NIFTY METAL	5265.20	55.75	1.07%	NIFTY MNC	17,269.05	116.3	0.68%
NIFTY AUTO	10722.70	-11.70	-0.11%	NIFTY PSU BANK	2,487.65	58.4	2.40%
NIFTY FMCG	35731.30	142.35	0.40%	NIFTY SERV SECTOR	21799.65	207.90	0.96%

### NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
BAJFINANCE	6,109.80	435.30	7.67%	BAJAJ-AUTO	4,184.00	-40.50	-0.96%
BAJAJFINSV	12,000.00	441.15	3.82%	EICHERMOT	2,709.00	-20.05	-0.73%
SBIN	432.4	10.95	2.60%	UPL	839.95	-5.60	-0.66%
DIVISLAB	4,371.00	103.55	2.43%	ADANIAPORTS	848.3	-4.30	-0.50%
INDUSINDBK	1,025.10	21.55	2.15%	SHREECEM	28,287.95	-119.40	-0.42%

### Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	19.89	0.23	1.17%	HDFC Bank ADR	77.24	-0.01	-0.01%
Tata Motors ADR	23.56	0.14	0.60%	ICICI Bank ADR	17.61	0.18	1.03%

### Nifty Resistance

	R3	R2	R1
Nifty	15887	15827	15777